



November 22, 2004

Nick Migliore
The Reilly Group of Companies
1120 Caledonia Rd, Unit #11
Toronto, ON
M6A 2W5

Dear Mr. Migliore,

I wanted to take a moment to write and thank you for all of your help during the start-up phases here at Olympic Spirit Toronto.

You have been a valuable asset, and a great help to myself and to Olympic Spirit Toronto.

I look forward to working with you again in the future.

Also, I have enclosed complimentary tickets for you to visit Olympic Spirit Toronto, please enjoy!

Regards,

Baldwin Brown

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